

2018-2019 Partner Application - Income

United Way of Alamance County

General

Program Name*

What is the name of the program your organization is seeking grant funds for?
If you are proposing general support for your organization please write the name of your organization.

Character Limit: 100

Program Description*

Briefly summarize the key elements of your program or service (not your organization). This description may be used by United Way of Alamance County for external communications, including website.

Character Limit: 2000

Organization Information

Year Founded*

Character Limit: 250

Organization Website

Character Limit: 2000

Mission Statement*

Character Limit: 1000

Organization Overview*

Give a brief description of the entire organization, its programs and services (including those outside of the current grant request). Describe the organization's management structure and capability to undertake this program.

Character Limit: 1000

Affirmations

Compliant with Federal, State and Local Regulations*

Do you affirm that your organization is compliant with the Sarbanes-Oxley Act, Whistler-Blower and Document Retention Policies and all other federal, state and local regulations.

Choices

Yes

No

If "No", explain

Character Limit: 500

Upload Solicitation License or Letter of Exemption*

Upload a copy of your current Solicitation License. If you are exempt from holding a Solicitation License please upload your exemption letter.

Reference: NC Secretary of State

File Size Limit: 2 MB

Solicitation License Note

If your Solicitation License is out of date, please explain why, and provide the anticipated arrival date of your new License.

Character Limit: 500

Audited Financials*

Does your organization have audited financials from a CPA firm?

Choices

Yes

No

Audit Date

If so, when was your most recent audit completed?

Character Limit: 10

Strategic Plan*

Does your organization have a Strategic Plan in place?

Choices

Yes

No

Strategic Plan Adoption

If so, when was your most recent Strategic Plan adopted?

Character Limit: 10

Strategic Plan Update

When will your organization's Strategic Plan be updated?

Character Limit: 10

How Long are Board Terms?*

Indicate the number of years.

Character Limit: 3

Board of Directors Terms*

How long are your Board of Director's terms?

Choices

not term limited

term limited

term limited; may serve a second consecutive term

List of Board of Directors and Occupations*

Provide a list of organization's Board of Directors and their occupations. You may either upload this information or type it in the space provided.

Character Limit: 2000 | File Size Limit: 2 MB

Fundraising Assessment & Plan?*

Has your organization completed a fundraising assessment and created a plan?

Choices

Yes

No

Fundraising Plan Adoption

If so, when was your Fundraising Plan adopted?

Character Limit: 10

Fundraising Plan Update

When will your organization's Fundraising Plan be updated?

Character Limit: 10

Staffing Succession Plan*

Does your organization have a Staffing Succession Plan in place?

Choices

Yes

No

Staffing Succession Plan Adoption

If so, when was your Staffing Succession Plan adopted?

Character Limit: 10

Staffing Succession Plan Update

When will your organization's Staffing Succession Plan be updated?

Character Limit: 10

Letter of Support*

Our organization's Board of Directors is aware of this grant application and could provide a Letter of Support if requested.

Choices

Yes

No

Terms of Agreement*

United Way does not require submission of certain documents referenced in the affirmations above, but reserves the right to view them upon request. Please indicate your acceptance of this statement.

Choices

Accept

Decline

Eligibility Criteria*

I understand the eligibility criterion for this competitive application process:

- Local public agencies, 501c3 nonprofit organizations, and government authorities may submit one application by the deadline.
- Previous grantees must be in good standing in order to reapply, i.e. timely and complete reporting.
- Applicants should have documentation confirming a valid solicitation license or exemption as well as audited financials from a CPA firm.
- Programs should be based on data and serve Alamance County residents through evidenced based programming, with at least one year of solid results using an evaluation component.
- Proposals are sought that collaborate or take a collective impact approach with other initiatives.
- Minimum Request: \$10,000

Choices

Accept

Decline